

Assets and Liabilities

1. INVESTMENTS, CHECKING ACCOUNTS, ETC:

Description	Current Value	Original Cost	Annual Income	Type*	Title* (H/W/J)	Husband Separate Amount	Wife Separate Amount

* Title (H-Husband, W-Wife, J-Joint)
* Type (1-Cash, 2-Checking, 3-Money Market, 4-Savings, 5-Credit Union, 6-Brokerage Acct, 7-Escrow Acct, 8-CD, 9-US Savings Bonds, 10-Stock, 11-Bond, 12-Stock Fund, 13-Mutual Fund, 14-Bond Fund, 15-Real Estate)

2. DEBTS:

Description	Current Balance	Interest Rate (%)	Monthly Payment	Marital or Separate * (M/H/W)

* Marital or Separate (M-Marital, H-Husband, W-Wife)

3. PERSONAL ITEMS:

Description	Current Value	Original Cost	Title* (M/H/W)	Type*	Marital or Separate * (M/H/W)

* Title (H-Husband, W-Wife, J-Joint)
 * Type (1-Household, 2-Furniture, 3-Art, 4-Jewelry, 5-Paintings, 6-Prints, 7-Antiques,
 8-Precious Object, 9-Gold or Metals, 10-Collections, 11-Trademarks, 12-Patents, 13-Other)
 * Marital or Separate (M-Marital, H-Husband, W-Wife)

4. VEHICLES:

Description	Make/Model/Year	Current Value	Original Cost	Type*	Title* (H/W/J)	Lien	Marital or Separate * (M/H/W)

* Type (1-Car, 2-Truck, 3-RV, 4-Boat, 5-Plane)
 * Title (H-Husband, W-Wife, J-Joint)
 * Marital or Separate (M-Marital, H-Husband, W-Wife)

5. REAL ESTATE:

Basic Info:	1st Property	2nd Property	3rd Property
Address:	_____	_____	_____
	_____	_____	_____
Current Value:	_____	_____	_____
Original Cost:	_____	_____	_____
Title (H, W, J)*:	_____	_____	_____
Husband's Separate Portion:	_____	_____	_____
Wife's Separate Portion:	_____	_____	_____
1st Mortgage:			
Balance:	_____	_____	_____
Interest Rate (%):	_____	_____	_____
Monthly Payment*:	_____	_____	_____
Statement Month/Year:	_____	_____	_____
Who will pay (H/W/Both):	_____	_____	_____
2nd Mortgage:			
Balance:	_____	_____	_____
Interest Rate (%):	_____	_____	_____
Monthly Payment*:	_____	_____	_____
Statement Month/Year:	_____	_____	_____
Who will pay (H/W/Both):	_____	_____	_____

* For monthly payment include interest & principal only, do NOT include taxes or insurance.

* Title (H-Husband, W-Wife, J-Joint)

6. IRA/401k ACCOUNTS:

Description	Current Value	Title* (H/W)	Husband Separate Amount	Wife Separate Amount

* Title (H-Husband, W-Wife)

7. LIFE INSURANCE:

Description	Cash Value	Amount of Premium Paid By Husband	Amount of Premium Paid By Wife	Title* (H/W)

* Title (H-Husband, W-Wife)

8. BUSINESS:

Description	Current Value	Original Cost	Annual Cash Flow	Form of Business (I/P/C)*	Title* (H/W)	Husband Separate Amount	Wife Separate Amount
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

* Title (H-Husband, W-Wife, J-Joint)
* Form of Business (I-Individual, P-Partnership or S Corporation, C-C Corporation)